



Valenco*Insights* - Best IT Services companies 2021

Results of the survey conducted in Nov 2021 by Valenco Inc.

www.valencoinc.com

In its 6th annual survey, Valenco asked respondents to pick their top 3 IT services companies in three categories – Overall, Large companies, & Next tier companies

Respondents shared their geographic location, years of experience in one of three ranges, and their profession from among IT services sales/account sales, IT SME/Delivery or Other.

The winners

Best IT services company – all respondents

| | #1 | #2 | #3 |
|------|-----------|-----------------|-----------|
| 2021 | Accenture | TCS | Infosys |
| 2020 | TCS | Accenture | Infosys |
| 2019 | TCS | Accenture | Cognizant |
| 2018 | Accenture | Cognizant / TCS | |
| 2017 | Accenture | Cognizant | IBM |
| 2016 | Cognizant | Accenture | Infosys |

Accenture pipped TCS to the #1 spot this year, boosted by gains with respondents from India.

Infosys held its #3 spot

While both TCS & Accenture lost a little sheen with winning margins lesser than in 2020, there was still a significant gap in votes between the top two and the other companies

Best Large IT services company – all respondents

| | #1 | #2 | #3 |
|------|---------------|-----------------|-----------|
| 2021 | Accenture | TCS | Infosys |
| 2020 | Accenture | TCS | Infosys |
| 2019 | TCS/Accenture | | Cognizant |
| 2018 | Accenture | Cognizant / TCS | |
| 2017 | Accenture | Cognizant | IBM |
| 2016 | Accenture | Cognizant | TCS |

Accenture held the # 1 spot as the best large company, though by a whisker, losing ground with respondents in the USA

TCS and Infosys took the # 2 and 3 spots.



Best Next Tier IT services company – all respondents

| | #1 | #2 | #3 |
|------|----------|------------------|--|
| 2021 | Mindtree | LTI / Persistent | |
| 2020 | Mindtree | LTI | Mphasis |
| 2019 | Mindtree | LTI | Hexaware/Mphasis/Engineering companies |
| 2018 | Mindtree | LTI | Virtusa |
| 2017 | Mindtree | LTI | Smaller companies |
| 2016 | Mindtree | LTI | Smaller companies |

Mindtree was again at the top; for the 6th year in a row and growing it's share of votes compared with 2020

LTI too, held at # 2, also for a 6th year.

The surprise entrant was Persistent, which not only made its entry in the top 3 for the first year but tied with LTI at # 2

Results by demographic groups

1. By Location of respondents

Best IT services company – USA / Canada respondents

| | #1 | #2 | #3 |
|-------------------------|-----------|-----|------------|
| Best overall company | Accenture | TCS | Infosys |
| Best large size company | Accenture | TCS | Infosys |
| Best next-tier company | Mindtree | LTI | Persistent |

For respondents in the USA & Canada, Accenture & Mindtree were at the top, TCS & LTI at #2 and Infosys / Persistent ranked 3rd in their respective groups.

Both Accenture and TCS ceded some ground through with a lesser % of votes compared with 2020

Best IT services company – India/rest of world respondents

| | #1 | #2 | #3 |
|-------------------------|----------|-----------|-----------------------------|
| Best overall company | TCS | Accenture | Infosys |
| Best large size company | TCS | Accenture | Infosys |
| Best next-tier company | Mindtree | LTI | Mphasis / Smaller companies |

Outside the USA/Canada, it was TCS at #1 and Accenture made it to the top 3 for the first time at #2.

Mindtree & LTI retained their top spots in the next-tier company group, with Mphasis and a group of small companies at # 3



2. By profession of respondents

Best IT services company – Sales & biz dev respondents

| | #1 | #2 | #3 |
|-------------------------|-----------------|-----|------------|
| Best overall company | Accenture | TCS | Infosys |
| Best large size company | Accenture / TCS | | Infosys |
| Best next-tier company | Mindtree | LTI | Persistent |

Sales professionals rated Accenture as the # 1 overall and large company though with a lower margin, and TCS tied with it as the best large company. Mindtree & LTI held at the #1 and #2 spots in the next tier with Persistent as a first time #3.

Best IT services company – SME & delivery respondents

| | #1 | #2 | #3 |
|-------------------------|-----------------|-----|-------------------|
| Best overall company | TCS/Accenture | | Wipro/HCL/Cap/IBM |
| Best large size company | TCS / Accenture | | Infosys |
| Best next-tier company | Mindtree | LTI | Mphasis |

Among SME's/Delivery respondents, TCS and Accenture tied for the #1 overall and large company. There was a 4way tie for the # 3 best overall company spot among Wipro, IBM, HCL & Capgemini.

Mindtree & LTI were at # 1 and 2 in the next tier of companies followed by Mphasis

Best IT services company – Non sales / non IT delivery respondents

| | #1 | #2 | #3 |
|-------------------------|-----------------|-----|-------------------|
| Best overall company | TCS / Accenture | | Infosys |
| Best large size company | Accenture | TCS | Wipro/Infosys/IBM |
| Best next-tier company | Mindtree | LTI | Virtusa |

Among those who are not in IT sales or delivery, TCS and Accenture tied for the #1 spot and Accenture pipped TCS to the #1 spot as the best large company. Infosys made it to the #3 spot in both groups with Wipro and first time entrant IBM at the #3 spot among the large companies.

Among the next-tier companies, Mindtree, LTI and Virtusa retained the top 3 spots

3. By experience profile of respondents

Best IT services company – > 20 year experience respondents

| | #1 | #2 | #3 |
|-------------------------|-----------|-----|------------|
| Best overall company | Accenture | TCS | Infosys |
| Best large size company | Accenture | TCS | Infosys |
| Best next-tier company | Mindtree | LTI | Persistent |

Overall, and among large companies, Accenture, TCS and Infosys were the top picks and in the next-tier companies Mindtree / LTI stayed at the top with newcomer Persistent at # 3.



Best IT services company – > 15 - 20 year experience respondents

| | #1 | #2 | #3 |
|-------------------------|-----------------|---------|---------|
| Best overall company | TCS / Accenture | | Infosys |
| Best large size company | TCS/ Accenture | TCS | |
| Best next-tier company | Mindtree | Mphasis | |

The mid-experience band voters had similar preferences in the overall and large company categories but voted for Mphasis as their #2 choice in the next tier companies.

Best IT services company – > < 15 years' experience respondents

| | #1 | #2 | #3 |
|-------------------------|-----------------|-----------|----|
| Best overall company | TCS | Accenture | |
| Best large size company | Accenture / TCS | | |
| Best next-tier company | Mindtree | Hexaware | |

Among the young respondents, it was again TCS and Accenture and among large firms and Mindtree, followed by Hexaware in the next-tier company group.